

Industrial Opportunity Watch

September 27 to October 10, 2026

Indiana • Ohio • Illinois • Michigan • Wisconsin • Minnesota • Iowa • Missouri • Kansas
• Nebraska • North Dakota • South Dakota

Public records that show large private projects forming, linked by site and rated by how real they are. Issued Oct 11, 2026. First run against an empty project ledger: every item is new.

This week in brief

Michigan's Project Cannoli cleared two gates in one day. On October 1 the MPSC approved DTE's 20-year contracts for Google's roughly 1 GW Van Buren Township campus and Wayne County overrode the veto on its tax breaks. The township planning commission may vote on the final site plan October 14.

Water records carried the non-data-center finds. IDEM notices surfaced a first-ever 0.43 MGD discharge permit for ENTEK's Terre Haute separator plant and a new pretreatment permit for Lilly's Lebanon Medicine Foundry. Both have open comment periods into November.

Gas generation for large loads is moving in five states at once. We Energies filed for a 750 MW plant (WI), Williams' 500 MW NEO plant is in Ohio siting hearings, Base Electron's 1.2 GW plant now has Applied Digital as buyer (ND), NorthWestern filed in Aberdeen (SD), and Evergy's 720 MW Chisholm Trail plant is in water permitting (KS). Ameren's IRP adds 2.8 GW of signed service agreements with no sites named.

Local votes now decide data center timing. Hallam (NE) approved a 35 MW Crusoe build; Osawatomie (KS) annexed land for Project Catalyst with city water capped at 80,000 gal/day; Leavenworth County (KS) and Monticello (MN) remain contested.

Project Prometheus is the week's best unknown. An Austin-addressed developer filed a 401 notice for a fenced "new industrial complex" near Bloomfield, Indiana, with no sector named. Comments close October 30.

12

NEW, HIGH

18

NEW,
MEDIUM

5

NEW, LOW

0

PROJECT
UPDATES

10

UNLINKED
SIGNALS

0

REPEATS
SKIPPED

Industry mix of 35 new projects: Data centers 9, Power generation 5, Battery storage 3, Manufacturing (undisclosed) 3, Transmission 3, Battery manufacturing 2, Metals 2, Pharma and life sciences 2, Food and agriculture 2, Mining and aggregates 2, Logistics 1, Plastics 1. Data centers are about a quarter of the list; power generation, transmission and storage built for new load make up another third.

56 new records logged. Ledger was empty at the start of this run, so nothing counted as a repeat and no tracked High projects needed a quick check. A shared search cap cut the sweep short; see Coverage notes.

SECTION 2

New projects

Signals: **E** electric and utility **W** water, sewer, public works **L** land use and incentives **X** wetlands and environmental **A** air permit

PROBABILITY	PROJECT AND LOCATION	SECTOR	SIGNALS	STAGE	EST. INVESTMENT	NEXT DATE
HIGH	Project Cannoli (Google data center) P-001 · Van Buren Township, Wayne Co., MI	Data center	E L	Infrastructure commitment	est. \$5B to \$10B+	Oct 14
HIGH	Google data center (formerly Project Loon) P-002 · Hermantown, St. Louis Co., MN	Data center	E X	Entitlement	est. \$1B+	not set
HIGH	ENTEK Lithium Separators plant P-003 · Terre Haute, Vigo Co., IN	Battery materials	E W	Permitting	est. \$1B+	Nov 9
HIGH	Project Catalyst P-004 · Osawatomie, Miami Co., KS	Data center	L W	Entitlement	est. \$500M to \$2B	Oct 22
HIGH	Monolith and Crusoe data center (Olive Creek) P-005 · Hallam, Lancaster Co., NE	Data center	L	Entitlement	est. \$150M to \$400M	not set
HIGH	Midwater BESS and 161 kV line P-006 · Shell Rock Township, Freeborn Co., MN	Battery storage	E	Permitting	est. \$150M to \$300M	not set
HIGH	Viakable Manufacturing expansion P-007 · La Salle, LaSalle Co., IL	Metals (wire and cable)	L	Announced	\$55M	not set
HIGH	Niowave radioisotope production facility P-008 · Near Port Lansing (municipality not named), Clinton Co., MI	Pharma and life sciences	L W	Announced	\$85M+	not set
HIGH	Walmart non-sortable fulfillment center P-009 · Turtlecreek Township / Monroe, Warren Co., OH	Logistics	L	Announced	\$300M+	not set
HIGH	Polyethics Industries plant P-010 · Antwerp / Carryall Township, Paulding Co., OH	Plastics manufacturing	L	Announced	\$41M+	not set
HIGH	Project Lighthouse (Vantage, Oracle and OpenAI) P-011 · Port Washington, Ozaukee Co., WI	Data center	E A	Under construction	est. multi-billion	not set
HIGH	Microsoft Mount Pleasant data centers P-012 · Mount Pleasant, Racine Co., WI	Data center	L A	Under construction	est. multi-billion	not set
MEDIUM	Eli Lilly R&D Medicine Foundry P-013 · Lebanon, Boone Co., IN	Pharmaceutical	W	Permitting	est. \$1B+	Nov 6
MEDIUM	NEO Power Generation Facility P-014 · Jersey Township, Licking Co., OH	Power generation (behind the meter)	E A	Permitting	est. \$700M to \$1.1B	Oct 21

PROBABILITY	PROJECT AND LOCATION	SECTOR	SIGNALS	STAGE	EST. INVESTMENT	NEXT DATE
MEDIUM	Sebang Lithium Battery Ohio P-015 · Jeffersonville, Fayette Co., OH	Battery manufacturing	L	Announced	est. \$50M to \$150M	not set
MEDIUM	Mesabi Metallica steel mill P-016 · not disclosed, Lee Co., IA	Metals (DRI and electric arc furnace)	L	Early signal	\$15B	not set
MEDIUM	Project Bluestem P-017 · Near Tonganoxie, Leavenworth Co., KS	Data center	L	Entitlement	multi-billion (developer claim)	Oct 14
MEDIUM	Monticello Tech data center campus P-018 · Monticello / Monticello Township, Wright Co., MN	Data center	L	Entitlement	up to \$5B (Courier MN)	Dec 8
MEDIUM	Project Woods P-019 · Big Lake, Sherburne Co., MN	Manufacturing and warehouse (end use not disclosed)	X	Entitlement	est. \$60M to \$150M	not set
MEDIUM	Castle Rock BESS P-020 · Castle Rock Township, Dakota Co., MN	Battery storage	E	Permitting	est. \$180M to \$300M	Oct 19
MEDIUM	Plum Creek BESS P-021 · Ann Township near Westbrook, Cottonwood Co., MN	Battery storage	E	Permitting	est. \$240M to \$400M	Oct 14
MEDIUM	Fox North Energy Center P-022 · Wrightstown, Outagamie / Brown Co., WI	Power generation (combined-cycle gas)	E	Early signal	est. \$1.2B to \$1.8B	not set
MEDIUM	Base Electron gas plant P-023 · West of Center, Oliver Co., ND	Power generation (gas)	L E	Entitlement	est. \$1.5B to \$2.5B	Oct 29
MEDIUM	Hub City Energy Park P-024 · Aberdeen, Brown Co., SD	Power generation (gas)	E	Permitting	\$276M (2025 coverage)	Dec 1
MEDIUM	PowerOn Midwest 765 kV and 345 kV lines P-025 · Brookings, Milbank, Clear Lake areas, Brookings, Grant, Deuel (inferred) Co., SD	Transmission	E	Permitting	not disclosed	Oct 20
MEDIUM	Big Stone South-Hankinson-Bison 345 kV line P-026 · Grant and Roberts counties, Grant, Roberts Co., SD	Transmission	E	Permitting	not disclosed	Oct 21
MEDIUM	Smithfield Foods pork plant relocation P-027 · Near Crooks / north Sioux Falls, Minnehaha Co., SD	Food processing (meat)	L	Entitlement	\$1B+ (earlier coverage; not re-verified)	not set
MEDIUM	Related Digital campus (Oracle and OpenAI) P-028 · Saline Township, Washtenaw Co., MI	Data center	W	Permitting	est. multi-billion	Oct 21

PROBABILITY	PROJECT AND LOCATION	SECTOR	SIGNALS	STAGE	EST. INVESTMENT	NEXT DATE
MEDIUM	Evergy Chisholm Trail Energy Center P-029 · Sumner County (rural), Sumner Co., KS	Power generation (gas)	W	Permitting	est. \$800M to \$1.3B	Oct 31
MEDIUM	Sunflower and ITC 345 kV line (Holcomb to Colorado line) P-030 · Western Kansas, Finney, Kearny, Wichita, Scott, Logan, Sherman, Thomas, Cheyenne Co., KS	Transmission	E	Permitting	est. \$500M to \$900M	not set
LOW	Project Prometheus P-031 · Near Bloomfield, Taylor Township, Greene Co., IN	Industrial complex (not disclosed)	X	Early signal	not disclosed	Oct 30
LOW	3C Dairy feedlot P-032 · Little Falls Township, Morrison Co., MN	Food and agriculture (dairy)	X	Permitting	est. \$30M to \$60M	Nov 5
LOW	Pazdernik Gravel Pit P-033 · La Grand Township, Douglas Co., MN	Mining and aggregates	X	Permitting	not disclosed	not set
LOW	Stumpf industrial rezoning near Marker 126 P-034 · Unincorporated, north of US 20, Webster Co., IA	Industrial land (end use not disclosed)	L	Entitlement	not disclosed	Oct 20
LOW	Falkirk Mine permit revision P-035 · Underwood area, McLean Co., ND	Mining (lignite)	X	Permitting	not disclosed	not set

Project dossiers

High and Medium new projects. Evidence in date order; estimates labeled with their basis.

Project Cannoli (Google data center)

HIGH E L

P-001 · Van Buren Township, Wayne County, Michigan · Data center · Stage: Infrastructure commitment

The MPSC approved DTE's 20-year special contracts for Google on October 1, and Wayne County overrode the county executive's veto of the tax break package the same day. A final site plan vote may come October 14.

E Oct 1 · Michigan Public Service Commission · U-22058 · Special contracts approved 3-0 with conditions. DTE-Google contracts; 20-year term, 80% minimum demand; DTE has 30 days to accept. [MPSC release](#)

L Oct 1 · Wayne County Commission · not found · Veto override, 13-0, on tax abatement and community benefits package. Override of County Executive's Sept 25 veto; exemption worth over \$125M per coverage. [Fox 2 Detroit](#)

L Oct 14 · Van Buren Township Planning Commission · none · Final site plan on agenda (scheduled). Meeting date from coverage; township agenda would not load. [Michigan Public](#)

DEVELOPER / OWNER

Google LLC; utility DTE Electric

END USER

Google (disclosed)

SITE

North of I-94 between Haggerty Rd and I-275; acreage about 282 (Michigan Public)

LOAD

about 1,000 (per commissioner, Detroit Chamber) MW

WATER

2 to 3 million gal/day (Fox 2 coverage; not in a record)

INVESTMENT

not disclosed; est. \$5B to \$10B+ (basis: about 1 GW hyperscale campus at typical cost per MW)

JOBS

not disclosed

INFRASTRUCTURE

DTE service from Dec 2027, full load Dec 2028; Google funds up to 1,600 MW of renewables and 480 MW of storage that DTE will own

NEXT DECISION

Van Buren Township Planning Commission, possible final site plan vote (Oct 14)

Rating. High: two public approvals on the same day (MPSC contracts, county incentive override) plus a site plan vote pending. **Cross-check.**

Water: coverage cites 2 to 3 MGD but no township or GLWA water agreement was found. X: no EGLE wetland or stormwater record found.

Cross-check limited: the shared search budget ran out during the state sweep, so no follow-up searches were possible this run.

What could stop it. Attorney General sought tougher exit terms (90% minimum bill); ELPC criticism; local opposition; county vote framed as not an endorsement

Who should care. Electrical and substation contractors (DTE storage and interconnection work), civil and sitework firms for a 280-acre pad, mechanical and cooling subcontractors, concrete and steel suppliers, local staffing and housing providers for a multi-year build, and industrial brokers for supplier space along I-94.

Google data center (formerly Project Loon)

HIGH E X

P-002 · Hermantown, St. Louis County, Minnesota · Data center · Stage: Entitlement

Hermantown's council unanimously adopted the final AUAR for Google's four-building campus on October 5. Three days later the mayor tabled the vote on environmental review for Minnesota Power's 230 kV line to the site.

X Oct 5 · Hermantown City Council · none found · Final AUAR adopted, unanimous. Up to 4 buildings, about 1.66M sq ft; water 50,000 gpd or less. [FOX 21](#)

E Oct 8 · Hermantown City Council · none found · Vote on environmental review for Minnesota Power 230 kV line tabled. Line would serve the Google site; no new date set. [Northern News Now](#)

DEVELOPER / OWNER

Google; Mortenson Construction and Kimley-Horn on the team

LOAD

not disclosed

JOBS

not disclosed

END USER

Google (disclosed)

WATER

50,000 gal/day or less at build-out; municipal supply, no cooling water

INFRASTRUCTURE

Developer-paid city water and sewer extension; new Minnesota Power 230 kV line

SITE

26 parcels, about 278 acres near Midway Rd and Hwy 2; acreage 278 (AUAR area)

INVESTMENT

not disclosed; est. \$1B+ (basis: four buildings, about 1.66M sq ft)

NEXT DECISION

Council action on development agreement, tax abatement, and the tabled 230 kV line review

Rating. High: the city adopted the final AUAR (a public approval), and the utility line review is in front of the council. **Cross-check.** W: developer-funded water and sewer extension is described in the AUAR but no separate utility agreement was found this window. L: development agreement and abatement remain tabled since May. **Cross-check limited:** the shared search budget ran out during the state sweep, so no follow-up searches were possible this run.

What could stop it. Pending MCEA lawsuit (69DU-CV-25-3448); calls for a full EIS; DNR asked for revisions; transmission review vote tabled

Who should care. Transmission and substation contractors (230 kV line), civil and utility contractors for water and sewer extensions, environmental consultants supporting the litigation record, Duluth-area staffing, lodging and food service, and steel and precast suppliers.

ENTEK Lithium Separators plant

HIGH E W

P-003 • Terre Haute, Vigo County, Indiana • Battery materials • Stage: Permitting

IDEM published a draft first-time NPDES permit for ENTEK on October 8, covering about 0.43 MGD of cooling tower, boiler and RO reject water. Duke Energy's 3-mile 69 kV line to the plant is in wetland permitting.

E Sep 21 • Indiana Department of Environmental Management • SRIP01416 • Isolated wetland permit notice for Duke ENTEK West 69 kV line. About 3-mile line (Duke M230167); comments to Oct 21; record predates window. **IDEM notice**

W Oct 8 • Indiana Department of Environmental Management • IN0064957 • Draft new NPDES permit public notice. New permit, no prior history; about 0.43 MGD across two outfalls. **IDEM notice**

DEVELOPER / OWNER

ENTEK Lithium Separators LLC; Duke Energy (line)

LOAD

not disclosed

JOBS

not disclosed

END USER

ENTEK (EV and storage separator film)

WATER

about 0.43 MGD discharge at build-out from treated groundwater

INFRASTRUCTURE

New 69 kV Duke Energy line, about 3 miles; two new outfalls to Honey Creek and Prairie Creek tributaries

SITE

900 East ENTEK Drive; acreage not disclosed

INVESTMENT

not disclosed; est. \$1B+ (basis: scale of new process discharge and a dedicated 69 kV line; confirm against company disclosures)

NEXT DECISION

IDEM NPDES comment deadline (Nov 9)

Rating. High: a utility is building a dedicated line to the site (infrastructure commitment) and IDEM issued a first-ever discharge permit draft.

Cross-check. Cross-check limited: the shared search budget ran out during the state sweep, so no follow-up searches were possible this run.

What could stop it. Comment periods open; no opposition found

Who should care. Electrical contractors and Duke's line crews, process piping and water treatment vendors, cooling tower suppliers, environmental consultants on NPDES compliance, and Wabash Valley staffing firms.

Project Catalyst

HIGH L W

P-004 • Osawatomie, Miami County, Kansas • Data center • Stage: Entitlement

Osawatomie annexed two parcels for Alcove's data center on a condition that it gets permitted, and rewrote the deal to cut city water to 80,000 gal/day and city power to zero. Zoning filings are expected within weeks.

L Sep 24 • Osawatomie City Council • Ord. 3884; Res. 1395 • Consent annexation and annexation agreements approved, unanimous. Byard and Critchfield parcels; de-annexed if approvals fail; record predates window. **Council minutes**

W Sep 24 • Osawatomie City Council • Res. 1396 • Pre-development agreement amended. Water cut from 1,000,000 to 80,000 gpd; city power from 50-150 MW to 0; IRBs and abatement dropped. **Council minutes**

L **Oct 8** · Osawatometie City Council · none · City manager report: zoning applications expected in 4 to 6 weeks. Hearing needs 20 days notice; owners within 1,000 ft get letters. [Council packet](#)

DEVELOPER / OWNER

Alcove Development

END USER

not disclosed

SITE

29181 and 29025 W. 335th St, plus a small city parcel; acreage 116 per city agreement; 283 per KSHB (conflict)

LOAD

0 MW from city utility after amendment; total load not disclosed MW

WATER

80,000 gal/day per council minutes (KSHB reports 800,000; conflict)

INVESTMENT

not disclosed; est. \$500M to \$2B (basis: 116 to 283 acre data center; load not disclosed)

JOBS

not disclosed

INFRASTRUCTURE

City water supply; power from outside the city utility (inferred from the 0 MW amendment)

NEXT DECISION

Zoning applications expected in 4 to 6 weeks; city council meets Oct 22 (Oct 22)

Rating. High: the council approved conditional annexation and amended the development agreement, both public approvals. **Cross-check.** E: the 0 MW amendment means power must come from Evergy or a co-op; no KCC or utility filing was found. X: none found. Cross-check limited: the shared search budget ran out during the state sweep, so no follow-up searches were possible this run.

What could stop it. Pending petition with a reported Oct 14 court date; state hospital (KDADS) noise and light concerns; resident opposition; IRBs and abatement removed

Who should care. Civil and sitework contractors, electrical contractors positioned with the serving utility, land-use attorneys and engineering firms for the zoning filing, and Kansas City-area brokers tracking land near the site.

Monolith and Crusoe data center (Olive Creek)

HIGH **L**

P-005 · Hallam, Lancaster County, Nebraska · Data center · Stage: Entitlement

Hallam's village board unanimously approved Monolith's special use permit for a 35 MW Crusoe modular data center on October 5, with a community benefit agreement worth \$1M at operation plus \$150,000 a year.

L **Oct 5** · Hallam Village Board · not found · Special use permit approved, unanimous. 35 MW, 10 acres; benefit agreement \$1M at operation plus \$150K a year for 10 years. [Nebraska Public Media](#)

DEVELOPER / OWNER

Monolith Materials; Crusoe (operator)

END USER

not disclosed

SITE

Monolith Olive Creek site; acreage 10

LOAD

35 (30 to 36 modular units) MW

WATER

about 770,000 gal in year one, incl. 500,000 gal one-time fill

INVESTMENT

not disclosed; est. \$150M to \$400M (basis: 35 MW of AI compute and site work)

JOBS

about 15

INFRASTRUCTURE

On-site batteries; co-located with planned carbon black expansion

NEXT DECISION

No construction schedule announced

Rating. High: the village board approved the special use permit, a public approval, though only one category is in hand. **Cross-check.** E: no NPPD or LES service record found; Stark Power's separate 1.7 GW Hallam campus (August) sits near NPPD's Princeton Road plant. W: none found. Cross-check limited: the shared search budget ran out during the state sweep, so no follow-up searches were possible this run.

What could stop it. Resident concerns on noise and battery fire; Lancaster County has weighed a moratorium

Who should care. Electrical contractors and battery storage integrators, modular data center installers, fire protection firms, and Lincoln-area contractors for site and foundations.

Midwater BESS and 161 kV line

HIGH **E**

P-006 · Shell Rock Township, Freeborn County, Minnesota · Battery storage · Stage: Permitting

The PUC's site and route permits for a 150 MW battery and its 161 kV line were noticed as final in the October 6 EQB Monitor.

E **Oct 6** · Minnesota PUC (EQB Monitor notice) · ESS-24-294; TL-24-295 · Notice of final site and route permit decision. Order dated Sept 4; up to 150 MW plus 161 kV line. [EQB Monitor](#)

DEVELOPER / OWNER

Midwater BESS, LLC

LOAD

up to 150 MW

END USER

Grid (MISO)

WATER

not disclosed

SITE

not disclosed; acreage not disclosed

INVESTMENT

not disclosed; est. \$150M to \$300M (basis: 150 MW battery at typical installed cost; duration not stated)

JOBS

not disclosed

INFRASTRUCTURE

New 161 kV interconnection line

NEXT DECISION

Construction mobilization; no date found

Rating. High: the PUC issued site and route permits, a public approval. **Cross-check.** Cross-check limited: the shared search budget ran out during the state sweep, so no follow-up searches were possible this run.

What could stop it. none noted in the record

Who should care. Electrical and high-voltage contractors, battery integrators, civil contractors for pads and access roads, and southern Minnesota equipment rental and staffing firms.

Viakable Manufacturing expansion

HIGH L

P-007 · La Salle, LaSalle County, Illinois · Metals (wire and cable) · Stage: Announced

Illinois signed an EDGE tax credit agreement on October 7 for Viakable's \$55M cable plant expansion, which adds 17 machines and its own substation.

L Oct 7 · Illinois DCEO · not found · EDGE tax credit agreement announced. \$55M, 50 new jobs; new substation; 10-year credits. [Shaw Local](#)

DEVELOPER / OWNER

Viakable Manufacturing LLC (Xignux)

END USER

Viakable (grid cable market)

SITE

2969 Chartres St.; acreage not disclosed

LOAD

not disclosed

WATER

not disclosed

INVESTMENT

\$55M

JOBS

50 new, 65 retained

INFRASTRUCTURE

New on-site electrical substation; 22,000 sq ft addition

NEXT DECISION

Hiring commitments due by 2028-12-31

Rating. High: the state executed an EDGE incentive agreement for an identified site. **Cross-check.** E: the new substation implies a utility service upgrade; no ICC or Ameren record found (ICC site blocked). Cross-check limited: the shared search budget ran out during the state sweep, so no follow-up searches were possible this run.

What could stop it. none noted in the record

Who should care. Electrical contractors and substation suppliers, machinery riggers and installers, and Illinois Valley staffing firms.

Niowave radioisotope production facility

HIGH L W

P-008 · Near Port Lansing (municipality not named), Clinton County, Michigan · Pharma and life sciences · Stage: Announced

The Michigan Strategic Fund backed Niowave's \$85M radioisotope plant with a \$695,000 grant, and MDOT committed \$2.1M for road work at the site.

L Sep 28 · Michigan Strategic Fund / MEDC · none · Michigan Business Development Program grant (\$695,000). More than \$85M, 73+ jobs, 80,000 sq ft. [MEDC release](#)

W Sep 28 · Michigan Department of Transportation · none · Transportation Economic Development Fund Category A grant (\$2.1M). Road work at the new site. [MEDC release](#)

DEVELOPER / OWNER

Niowave Inc.

END USER

Niowave (Actinium-225 production)

SITE

not disclosed; acreage not disclosed

LOADnot disclosed (up to six linear accelerators)
MW**WATER**

not disclosed

INVESTMENT

\$85M+

JOBS

73+

INFRASTRUCTURE\$2.1M MDOT road grant for site access;
80,000 sq ft building**NEXT DECISION**

not found

Rating. High: state incentive award plus a funded road commitment for the site. **Cross-check.** E: accelerators imply meaningful load; no Consumers or BWL record found. Cross-check limited: the shared search budget ran out during the state sweep, so no follow-up searches were possible this run.

What could stop it. none noted in the record

Who should care. Specialty mechanical and shielding contractors, electrical contractors, road and civil contractors on the MDOT job, and Lansing-area technical staffing.

Walmart non-sortable fulfillment center

HIGH L

P-009 · Turtlecreek Township / Monroe, Warren County, Ohio · Logistics · Stage: Announced

Ohio's Tax Credit Authority approved a job creation credit for Walmart's \$300M fulfillment center in Encore Park on September 28.

L Sep 28 · Ohio Tax Credit Authority · not found · Job Creation Tax Credit approved (1.662%, 9 years). \$300M+, 315 jobs; likely existing building. [Local 12](#)

DEVELOPER / OWNER	END USER	SITE
Walmart; Core5 Industrial Partners (park developer)	Walmart (disclosed)	760 Encore Drive, Encore Park; acreage nearly 100
LOAD	WATER	INVESTMENT
not disclosed	not disclosed	\$300M+
JOBS	INFRASTRUCTURE	NEXT DECISION
315	Likely existing building; fit-out scope	not found

Rating. High: state Tax Credit Authority approval for an identified site. **Cross-check.** Cross-check limited: the shared search budget ran out during the state sweep, so no follow-up searches were possible this run.

What could stop it. none noted in the record

Who should care. Material handling and automation integrators, electrical and fire protection contractors for fit-out, and Cincinnati-Dayton staffing agencies.

Polyethics Industries plant

HIGH L

P-010 · Antwerp / Carryall Township, Paulding County, Ohio · Plastics manufacturing · Stage: Announced

Ohio approved a job creation credit and a JobsOhio grant for Polyethics' first U.S. plant, a \$41M reuse of a 155,000 sq ft building.

L Sep 28 · Ohio Tax Credit Authority · not found · Job Creation Tax Credit approved (1.437%, 8 years). \$41M+, 250 jobs; plus JobsOhio Revitalization Grant. [Area Development](#)

DEVELOPER / OWNER	END USER	SITE
Polyethics Industries Inc.	Polyethics (disclosed)	not disclosed; acreage not disclosed
LOAD	WATER	INVESTMENT
not disclosed	not disclosed	\$41M+
JOBS	INFRASTRUCTURE	NEXT DECISION
250	Existing 155,000 sq ft building; phased film extrusion	not found

Rating. High: state incentive approval for an identified site, though it reuses an existing building. **Cross-check.** Cross-check limited: the shared search budget ran out during the state sweep, so no follow-up searches were possible this run.

What could stop it. none noted in the record

Who should care. Extrusion equipment installers, electrical contractors, and northwest Ohio staffing firms.

Project Lighthouse (Vantage, Oracle and OpenAI)

HIGH E A

P-011 · Port Washington, Ozaukee County, Wisconsin · Data center · Stage: Under construction

We Energies and Oracle announced an agreement for Oracle to take 10% to 20% of Point Beach output for the Port Washington campus, which still needs PSC approval.

E Oct 2 · Wisconsin PSC (We Energies filing) · not found · Nuclear subscription agreement announced, pending PSC approval. Oracle to take 10-20% of Point Beach output. [Civic Media](#)

DEVELOPER / OWNER

Vantage; utility We Energies

LOAD

not disclosed

JOBS

not disclosed

END USER

Oracle and OpenAI (disclosed)

WATER

not disclosed

INFRASTRUCTURE

Oracle would subscribe to 10% to 20% of Point Beach nuclear output; ATC interconnection project under review

SITE

not disclosed; acreage not disclosed

INVESTMENT

not disclosed; est. multi-billion (basis: hyperscale campus scale)

NEXT DECISION

Wisconsin PSC review; no date found

Rating. High: an issued air permit (June) plus a new utility supply agreement. **Cross-check.** A: WDNR air permit issued June 2026 (Data Center Permit Ledger). X: DNR's project page shows no new records since June. Cross-check limited: the shared search budget ran out during the state sweep, so no follow-up searches were possible this run.

What could stop it. Needs PSC approval of the nuclear subscription

Who should care. Electrical and transmission contractors on the ATC interconnection, and Ozaukee County housing, food service and security providers for the construction workforce.

Microsoft Mount Pleasant data centers

HIGH L A

P-012 · Mount Pleasant, Racine County, Wisconsin · Data center · Stage: Under construction

Microsoft is redirecting an incentive of up to \$5M a year under TID 5 back to the village; facility 2 is under construction for 2028.

L Sep 28 · Village of Mount Pleasant · not found · TID 5 incentive redirect announced. Up to \$5M a year redirected to village and RCEDC. [WRJN](#)

DEVELOPER / OWNER

Microsoft

LOAD

not disclosed

JOBS

not disclosed

END USER

Microsoft (disclosed)

WATER

not disclosed

INFRASTRUCTURE

TID No. 5

SITE

not disclosed; acreage not disclosed

INVESTMENT

not disclosed; est. multi-billion (basis: two hyperscale facilities)

NEXT DECISION

2027 village budget; facility 2 completion 2028

Rating. High: facility 1 complete, facility 2 under construction, air application on file. **Cross-check.** A: WDNR 26-MIN-096 application on file (Data Center Permit Ledger). Cross-check limited: the shared search budget ran out during the state sweep, so no follow-up searches were possible this run.

What could stop it. none noted in the record

Who should care. Trades already on site; local service businesses supporting the facility 2 workforce.

Eli Lilly R&D Medicine Foundry

MEDIUM W

P-013 · Lebanon, Boone County, Indiana · Pharmaceutical · Stage: Permitting

IDEM drafted a new pretreatment permit on October 7 for Lilly's clinical-supply Medicine Foundry in the LEAP district, about 0.218 MGD, mostly cooling tower blowdown.

W Oct 7 · Indiana Department of Environmental Management · INP000761 · Draft new industrial pretreatment permit. About 0.218 MGD, mostly cooling tower blowdown. [IDEM notice](#)

DEVELOPER / OWNER

Eli Lilly and Company

END USER

Eli Lilly (disclosed)

SITE

300 N. 200 W., LEAP district; acreage not disclosed

LOAD

not disclosed

WATER

about 0.218 MGD to Lebanon Utilities WWTP

INVESTMENT

not disclosed; est. \$1B+ (basis: Lilly's prior public announcement of the facility; figure not re-verified this run)

JOBS

not disclosed

INFRASTRUCTURE

Lebanon WWTP (5.0 MGD); new 30-inch main on John Shaw Rd (possible link, P-036)

NEXT DECISION

IDEM pretreatment comment deadline (Nov 6)

Rating. Medium: one strong record (a new industrial pretreatment permit) for an announced facility. **Cross-check.** E and W: IURC order on LEAP transmission and a 30-inch Lebanon water main are logged separately as P-036 (possible link). Cross-check limited: the shared search budget ran out during the state sweep, so no follow-up searches were possible this run.

What could stop it. none noted in the record

Who should care. Process mechanical and clean utility contractors, water treatment vendors, and Boone County housing and food service firms already stretched by LEAP.

NEO Power Generation Facility

MEDIUM

E

A

P-014 · Jersey Township, Licking County, Ohio · Power generation (behind the meter) · Stage: Permitting

The Power Siting Board held its local hearing October 6 on Williams' 500 MW gas plant plus 260 MW battery near New Albany; the evidentiary hearing is October 21.

E Oct 6 · Ohio Power Siting Board · 26-627-EL-BGN · Local public hearing held. 500 MW gas plus 260 MW battery; construction Q1 2027. **Save Ohio Parks**

E Oct 21 · Ohio Power Siting Board · 26-627-EL-BGN · Evidentiary hearing (scheduled). PUCO offices, Columbus, 10 a.m.. **Knox Pages**

DEVELOPER / OWNER

Will-Power OH, LLC (Williams)

END USER

inferred: Meta data center (named by Save Ohio Parks; not in the filing)

SITE

not disclosed; acreage not disclosed

LOAD

500 gas plus 260 battery MW

WATER

not disclosed

INVESTMENT

not disclosed; est. \$700M to \$1.1B (basis: 500 MW simple cycle plus 260 MW battery at typical installed cost)

JOBS

not disclosed

INFRASTRUCTURE

27 turbines and 4 engines (per opponents)

NEXT DECISION

OPSB evidentiary hearing (Oct 21)

Rating. Medium: siting case in hearings, with a related Will-Power air permit on file. **Cross-check.** A: Will-Power OH air permit P0139969 (Data Center Permit Ledger); unclear whether it covers NEO or an earlier unit. Cross-check limited: the shared search budget ran out during the state sweep, so no follow-up searches were possible this run.

What could stop it. Save Ohio Parks opposes; OPSB decision pending

Who should care. Turbine and engine service providers, high-voltage electrical contractors, gas pipeline contractors, and battery integrators.

Sebang Lithium Battery Ohio

MEDIUM

L

P-015 · Jeffersonville, Fayette County, Ohio · Battery manufacturing · Stage: Announced

Ohio approved a 10-year job creation credit for Sebang's first U.S. battery plant, 443 jobs in Jeffersonville; the site is not disclosed.

L Sep 28 · Ohio Tax Credit Authority · not found · Job Creation Tax Credit approved (2.003%, 10 years). 443 jobs; site not disclosed. **Area Development**

DEVELOPER / OWNER Sebang Lithium Battery Ohio LLC	END USER Sebang (ESS modules and packs)	SITE not disclosed; acreage not disclosed
LOAD not disclosed	WATER not disclosed	INVESTMENT not disclosed; est. \$50M to \$150M (basis: 443-job first U.S. plant; investment not broken out)
JOBS 443	INFRASTRUCTURE not disclosed	NEXT DECISION Site selection disclosure; none scheduled

Rating. Medium: state incentive approved, but no site is public. **Cross-check.** Cross-check limited: the shared search budget ran out during the state sweep, so no follow-up searches were possible this run.

What could stop it. none noted in the record

Who should care. Industrial brokers in the Jeffersonville cluster near the Honda-LG plant, electrical contractors, and Fayette County staffing firms.

Mesabi Metallics steel mill

MEDIUM L

P-016 · not disclosed, Lee County, Iowa · Metals (DRI and electric arc furnace) · Stage: Early signal

Iowa passed and signed HF 2801 on October 2, doubling the MEGA credit for a rural \$15B steel mill in Lee County. No site, land purchase or utility filing has surfaced.

L Oct 2 · Iowa Legislature (special session) · HF 2801 · Passed and signed; MEGA program eligibility. \$15B mill; incentives about \$1.36-1.5B; IEDA award still needed. **LSA fiscal note**

DEVELOPER / OWNER Mesabi Metallics (Essar Group)	END USER Mesabi Metallics	SITE not disclosed; acreage not disclosed
LOAD not disclosed	WATER not disclosed	INVESTMENT \$15B
JOBS about 1,700 permanent; 5,000+ construction	INFRASTRUCTURE Natural gas for DRI; grid power for EAF; barge access likely (inferred)	NEXT DECISION IEDA Board final award

Rating. Medium: enabling law signed, but no award, site or utility record yet. **Cross-check.** Cross-check limited: the shared search budget ran out during the state sweep, so no follow-up searches were possible this run.

What could stop it. No site or land purchases found; company financing unresolved; split Senate vote; Arkansas competing

Who should care. Engineering firms and heavy civil contractors positioning early, gas pipeline and transmission contractors, and Lee County land brokers.

Project Bluestem

MEDIUM L

P-017 · Near Tonganoxie, Leavenworth County, Kansas · Data center · Stage: Entitlement

Leavenworth County sent its data center zoning text back to planning on September 30, and on October 7 agreed to take up an MOU with Cloverleaf in two weeks.

L Sep 30 · Leavenworth County Board of Commissioners · Res. 2026-20 · Data center zoning text sent back to Planning Commission, 4-1. New hearing required; date not set. **BOCC minutes**

L Oct 7 · Leavenworth County Board of Commissioners · none · Consensus to add Cloverleaf MOU in two weeks. Motions to pause and to call a public vote died; developer-funded review account shown. **BOCC packet**

DEVELOPER / OWNER Cloverleaf Infrastructure LLC	END USER not disclosed (operator to be chosen after approvals)	SITE not disclosed; acreage about 1,000 (330 for conservation)
LOAD up to 1,200 (news) MW	WATER not disclosed	INVESTMENT multi-billion (developer claim)
JOBS 50+ permanent rising to 200+ (developer)	INFRASTRUCTURE not disclosed	NEXT DECISION County commission meetings; Cloverleaf MOU expected about Oct 21 (Oct 14)

Rating. Medium: active county process and a developer-funded engineering review account, all in one category. **Cross-check.** E: news says the on-site gas plant application was withdrawn; no Evergy or KCC record found. Cross-check limited: the shared search budget ran out during the state sweep, so no follow-up searches were possible this run.

What could stop it. Organized opposition (about 1,100 at a September meeting); threatened suit; board turmoil; on-site gas plant withdrawn, so power is unresolved

Who should care. Land-use attorneys and engineers, transmission contractors if a utility path emerges, and Kansas City brokers.

Monticello Tech data center campus

MEDIUM L

P-018 · Monticello / Monticello Township, Wright County, Minnesota · Data center · Stage: Entitlement

Monticello's planning commission held its hearing October 6 on rezoning, a CUP and a preliminary plat for a 550-acre, 3M sq ft campus.

L Oct 6 · Monticello Planning Commission · not found · Public hearing on rezoning, CUP and preliminary plat. About 550 acres, about 3M sq ft; outcome not found. [Monticello Times](#)

DEVELOPER / OWNER	END USER	SITE
Monticello Tech LLC (Frattalone Companies per Courier MN)	not disclosed	South of 85th St, east of Hwy 25; acreage about 550
LOAD	WATER	INVESTMENT
not disclosed	not disclosed	up to \$5B (Courier MN)
JOBS	INFRASTRUCTURE	NEXT DECISION
not disclosed	not disclosed	City Council decision deadline (Dec 8)

Rating. Medium: formal rezoning, CUP and plat in hearing; one category. **Cross-check.** Cross-check limited: the shared search budget ran out during the state sweep, so no follow-up searches were possible this run.

What could stop it. Strong local data center debate

Who should care. Civil and utility contractors, electrical contractors with Xcel relationships, and Twin Cities industrial brokers.

Project Woods

MEDIUM X

P-019 · Big Lake, Sherburne County, Minnesota · Manufacturing and warehouse (end use not disclosed) · Stage: Entitlement

Big Lake decided no EIS is needed for Project Woods, a 550,000 sq ft factory and warehouse; the end user is hidden behind the codename.

X Oct 6 · City of Big Lake (EQB Monitor notice) · none · EAW negative declaration published. 550,000 sq ft; decision dated Sept 16. [EQB Monitor](#)

DEVELOPER / OWNER	END USER	SITE
Fisher Construction Group	not disclosed (codename)	South end of a 115.3-acre parcel north of Hwy 25; acreage 115.3 parcel
LOAD	WATER	INVESTMENT
not disclosed	not disclosed	not disclosed; est. \$60M to \$150M (basis: 550,000 sq ft single-story building)
JOBS	INFRASTRUCTURE	NEXT DECISION
not disclosed	not disclosed	City site plan, plat and incentive actions; dates not found

Rating. Medium: a completed environmental review decision on a defined site with a codename. **Cross-check.** L and W: city EDA, council and utility packets not reachable (site blocks fetching). Cross-check limited: the shared search budget ran out during the state sweep, so no follow-up searches were possible this run.

What could stop it. none noted in the record

Who should care. Design-build contractors, tilt-up concrete and steel suppliers, and Sherburne County utility contractors.

Castle Rock BESS

MEDIUM E

P-020 · Castle Rock Township, Dakota County, Minnesota · Battery storage · Stage: Permitting

The PUC set hearings for October 19 and 21 on a draft permit for a 150 MW, 600 MWh battery inside the Castle Rock Solar footprint.

E Oct 8 · Minnesota PUC · ESS-25-430 · Notice of public hearings on draft site permit. 150 MW / 600 MWh; hearings Oct 19 and 21. [PUC project page](#)

DEVELOPER / OWNER	END USER	SITE
Castle Rock Solar LLC	Grid	not disclosed; acreage about 6.8
LOAD	WATER	INVESTMENT
150 (600 MWh) MW	not disclosed	not disclosed; est. \$180M to \$300M (basis: 600 MWh at typical installed cost)
JOBS	INFRASTRUCTURE	NEXT DECISION
not disclosed	not disclosed	Public hearings Oct 19 and 21; comments due Nov 4 (Oct 19)

Rating. Medium: draft PUC site permit issued; hearings set. **Cross-check.** Cross-check limited: the shared search budget ran out during the state sweep, so no follow-up searches were possible this run.

What could stop it. none noted in the record

Who should care. Battery integrators, electrical contractors, and fire protection firms.

Plum Creek BESS

MEDIUM E

P-021 · Ann Township near Westbrook, Cottonwood County, Minnesota · Battery storage · Stage: Permitting

Hearings on a 200 MW, 800 MWh battery paired with Plum Creek Wind run October 14 and 15.

E Oct 8 · Minnesota PUC · IP-6997/ESS-26-157 · Notice of public hearings on draft site permit. 200 MW / 800 MWh; hearings Oct 14 and 15. [PUC project page](#)

DEVELOPER / OWNER	END USER	SITE
Plum Creek Storage, LLC	Grid	not disclosed; acreage not disclosed
LOAD	WATER	INVESTMENT
200 (800 MWh) MW	not disclosed	not disclosed; est. \$240M to \$400M (basis: 800 MWh at typical installed cost)
JOBS	INFRASTRUCTURE	NEXT DECISION
not disclosed	not disclosed	Public hearings (Oct 14)

Rating. Medium: draft PUC site permit issued; hearings set. **Cross-check.** Cross-check limited: the shared search budget ran out during the state sweep, so no follow-up searches were possible this run.

What could stop it. none noted in the record

Who should care. Battery integrators and electrical contractors in southwest Minnesota.

Fox North Energy Center

MEDIUM E

P-022 · Wrightstown, Outagamie / Brown County, Wisconsin · Power generation (combined-cycle gas) · Stage: Early signal

We Energies filed an engineering plan for a 750 MW combined-cycle plant at its Fox Energy Center site around October 2.

E Oct 2 · Wisconsin PSC · doc. 614115 (docket not found) · Engineering plan filed. 750 MW combined cycle at Fox Energy Center. [WPR](#)

DEVELOPER / OWNER

We Energies

END USER

inferred: data center load growth (utility cites large data center developments; no customer named)

SITE

not disclosed; acreage not disclosed

LOAD

750 MW

WATER

not disclosed

INVESTMENT

not disclosed; est. \$1.2B to \$1.8B (basis: recent combined-cycle cost per kW)

JOBS

not disclosed

INFRASTRUCTURE

not disclosed

NEXT DECISION

Full CPCN application expected in coming months

Rating. Medium: a formal engineering plan filed at the PSC. **Cross-check.** W and X: no WDNR water or wetland record reached (portal stale). Cross-check limited: the shared search budget ran out during the state sweep, so no follow-up searches were possible this run.

What could stop it. Clean Wisconsin opposition

Who should care. Turbine OEM service, pipe fitters and boilermakers, gas pipeline contractors, and Fox Valley staffing.

Base Electron gas plant

MEDIUM L E

P-023 · West of Center, Oliver County, North Dakota · Power generation (gas) · Stage: Entitlement

Applied Digital disclosed on October 7 a PPA with Base Electron's 1.2 GW plant near Center; Oliver County tabled the 312-acre rezoning in late September over water questions.

L Sep 24 · Oliver County Planning and Zoning Board · not found · Rezoning tabled, unanimous. Meeting date inferred from schedule (article Sept 28); 312 acres ag to industrial. [Citizen Portal](#)

E Oct 7 · Applied Digital (company filing) · none · PPA with Base Electron disclosed. About 1,200 MW plant; Applied Digital holds about 10% equity. [Applied Digital release](#)

DEVELOPER / OWNER

Base Electron Corp.

END USER

Applied Digital (disclosed PPA)

SITE

312 acres proposed for rezoning; acreage 312

LOAD

about 1,200 MW

WATER

not disclosed (a resident concern)

INVESTMENT

not disclosed; est. \$1.5B to \$2.5B (basis: 1.2 GW gas at typical cost per kW)

JOBS

60 to 70 permanent

INFRASTRUCTURE

MISO interconnection; state air and siting permits still to come

NEXT DECISION

Next Oliver County P&Z meeting (likely last Thursday) (Oct 29)

Rating. Medium: two categories, a county rezoning and a disclosed PPA. **Cross-check.** A: same buyer as Applied Digital's Ellendale and Harwood air permits (Data Center Permit Ledger), different site. Cross-check limited: the shared search budget ran out during the state sweep, so no follow-up searches were possible this run.

What could stop it. Rezoning tabled over water and outreach

Who should care. Gas turbine and pipeline contractors, water supply engineers, and Bismarck-area lodging and staffing for a 2028-29 peak workforce.

Hub City Energy Park

MEDIUM E

P-024 · Aberdeen, Brown County, South Dakota · Power generation (gas) · Stage: Permitting

NorthWestern filed its Energy Conversion Facility Permit application for a second Aberdeen gas plant on October 2.

E Oct 2 · South Dakota PUC · EL26-031 · Energy Conversion Facility Permit application filed. About 131 MW, \$276M per 2025 coverage; public input order Oct 9. [SD PUC docket](#)

DEVELOPER / OWNER

NorthWestern Energy

END USER

Utility load (no customer named)

SITE

NorthWestern land next to its existing gas plant; acreage not disclosed

LOAD

131.2 (2025 notice) MW

WATER

not disclosed

INVESTMENT

\$276M (2025 coverage)

JOBS

not disclosed

INFRASTRUCTURE

Gas pipeline and generator interconnection

NEXT DECISION

Party-status deadline (Dec 1)

Rating. Medium: formal siting application filed. **Cross-check.** Cross-check limited: the shared search budget ran out during the state sweep, so no follow-up searches were possible this run.

What could stop it. none noted in the record

Who should care. Gas plant EPCs, pipeline contractors, and northeast South Dakota electrical contractors.

PowerOn Midwest 765 kV and 345 kV lines

MEDIUM E

P-025 · Brookings, Milbank, Clear Lake areas, Brookings, Grant, Deuel (inferred) County, South Dakota · Transmission · Stage: Permitting

The PUC set public input meetings for October 20 to 22 on the PowerOn Midwest application; a landowner is seeking confidential data.

E Oct 9 · South Dakota PUC · EL26-026 · Notice of hearing on landowner access request; public meetings set. Meetings Oct 20 Brookings, Oct 21 Milbank, Oct 22 Clear Lake. **SD PUC docket**

DEVELOPER / OWNER	END USER	SITE
Xcel Energy and Otter Tail Power	MISO grid	not disclosed; acreage not disclosed
LOAD	WATER	INVESTMENT
not disclosed	not disclosed	not disclosed
JOBS	INFRASTRUCTURE	NEXT DECISION
not disclosed	not disclosed	Public input meetings Oct 20 to 22; party status by Nov 3 (Oct 20)

Rating. Medium: facility permit application under review. **Cross-check.** Cross-check limited: the shared search budget ran out during the state sweep, so no follow-up searches were possible this run.

What could stop it. none noted in the record

Who should care. Transmission line contractors, right-of-way agents, and steel pole and conductor suppliers.

Big Stone South-Hankinson-Bison 345 kV line

MEDIUM E

P-026 · Grant and Roberts counties, Grant, Roberts County, South Dakota · Transmission · Stage: Permitting

Otter Tail's 345 kV line application had county mailing proofs filed October 5 and was on the October 6 commission agenda.

E Oct 6 · South Dakota PUC · EL26-028 · Commission agenda item; proofs of mailing filed Oct 5. Public input Oct 21 Milbank, Oct 22 Rosholt. **SD PUC docket**

DEVELOPER / OWNER	END USER	SITE
Otter Tail Power	MISO grid	not disclosed; acreage not disclosed
LOAD	WATER	INVESTMENT
not disclosed	not disclosed	not disclosed
JOBS	INFRASTRUCTURE	NEXT DECISION
not disclosed	not disclosed	Public input meetings Oct 21 and 22; party status by Nov 9 (Oct 21)

Rating. Medium: facility permit application under review. **Cross-check.** Cross-check limited: the shared search budget ran out during the state sweep, so no follow-up searches were possible this run.

What could stop it. none noted in the record

Who should care. Transmission contractors and right-of-way firms.

Smithfield Foods pork plant relocation

MEDIUM L

P-027 · Near Crooks / north Sioux Falls, Minnehaha County, South Dakota · Food processing (meat) · Stage: Entitlement

A circuit judge voided Sioux Falls' conditional use permit for the new Smithfield plant around October 1, citing a missing water and wastewater impact report.

L **Oct 1** · Minnehaha County Circuit Court · not found · Conditional use permit voided and remanded. Ruling date inferred (article Oct 2); utility impact report missing. [SD News Watch](#)

DEVELOPER / OWNER

Smithfield Foods

END USER

Smithfield (disclosed)

SITE

not disclosed; acreage not disclosed

LOAD

not disclosed

WATER

not disclosed

INVESTMENT

\$1B+ (earlier coverage; not re-verified)

JOBS

not disclosed

INFRASTRUCTURE

City water and water reclamation capacity; court found the required utility impact report missing

NEXT DECISION

City Council reconsideration of the CUP; date not found

Rating. Medium: a defined project with strong records, set back by a court ruling. **Cross-check.** Cross-check limited: the shared search budget ran out during the state sweep, so no follow-up searches were possible this run.

What could stop it. CUP voided on certiorari; 20+ neighbors litigating the 1,000 ft buffer

Who should care. Wastewater and water engineers (the missing report is now required), process refrigeration contractors, and Sioux Falls land-use counsel.

Related Digital campus (Oracle and OpenAI)

MEDIUM W

P-028 · Saline Township, Washtenaw County, Michigan · Data center · Stage: Permitting

EGLE will hold a hearing October 21 on a new discharge permit for the campus wastewater plant.

W **Oct 21** · Michigan EGLE · MI0060445 · Public hearing on draft new-use NPDES permit (scheduled). Comments through Oct 23 per Sun Times News. [EGLE notice](#)

DEVELOPER / OWNER

Related Digital (RD Michigan Property Owner I LLC)

END USER

Oracle and OpenAI (disclosed in coverage)

SITE

North side of US-12 between Willow Rd and Case Rd; acreage not disclosed

LOAD

not disclosed

WATER

not disclosed

INVESTMENT

not disclosed; est. multi-billion (basis: 1.4 GW of DTE contracts approved in Dec 2025, per coverage)

JOBS

not disclosed

INFRASTRUCTURE

New on-site wastewater plant discharging to the Saline River

NEXT DECISION

EGLE public hearing (Oct 21)

Rating. Medium: a new-use NPDES permit for an announced campus. **Cross-check.** Cross-check limited: the shared search budget ran out during the state sweep, so no follow-up searches were possible this run.

What could stop it. City of Saline questions; AG and environmental groups appealing the DTE contracts

Who should care. Wastewater treatment contractors, environmental consultants, and Washtenaw County trades.

Evergy Chisholm Trail Energy Center

MEDIUM W

P-029 · Sumner County (rural), Sumner County, Kansas · Power generation (gas) · Stage: Permitting

KDHE noticed a new wastewater permit for Evergy's 720 MW Chisholm Trail plant; the record predates the window but comments run to October 31.

W **Sep 3** · Kansas Department of Health and Environment · I-AR25-PO01 (KS0200039) · Draft new NPDES permit notice. Notice KS-Q-26-094/098; predates window; comments to Oct 31. [KDHE notice \(county copy\)](#)

DEVELOPER / OWNER

Evergy

END USER

Utility load

SITE

SW 1/4 SW 1/4 Sec. 20, T31S, R03W; acreage not disclosed

LOAD

720 MW

WATER

not disclosed

INVESTMENT

not disclosed; est. \$800M to \$1.3B (basis: 720 MW gas at typical cost per kW)

JOBS

not disclosed

INFRASTRUCTURE

Process wastewater to Chikaskia River via Shore Creek

NEXT DECISION

Comments considered through Oct 31 (Oct 31)

Rating. Medium: new NPDES permit for a defined site. **Cross-check.** Cross-check limited: the shared search budget ran out during the state sweep, so no follow-up searches were possible this run.

What could stop it. none noted in the record

Who should care. Gas plant EPCs, water treatment contractors, and south-central Kansas labor providers.

Sunflower and ITC 345 kV line (Holcomb to Colorado line)

MEDIUM E

P-030 · Western Kansas, Finney, Kearny, Wichita, Scott, Logan, Sherman, Thomas, Cheyenne County, Kansas · Transmission · Stage: Permitting

The KCC held public hearings September 28 and 29 on a 180-mile 345 kV line from Holcomb toward Sidney, Nebraska.

E Sep 28 · Kansas Corporation Commission · 27-SEPE-138-STG (inferred) · Public siting hearings Sept 28 and 29. About 180 miles; comments due Oct 9. **KCC release**

DEVELOPER / OWNER	END USER	SITE
Sunflower Electric and ITC	not disclosed	not disclosed; acreage not disclosed
LOAD	WATER	INVESTMENT
not disclosed	not disclosed	not disclosed; est. \$500M to \$900M (basis: about 180 miles of 345 kV)
JOBS	INFRASTRUCTURE	NEXT DECISION
not disclosed	not disclosed	KCC decision; written comments closed Oct 9

Rating. Medium: siting application in hearings. **Cross-check.** Cross-check limited: the shared search budget ran out during the state sweep, so no follow-up searches were possible this run.

What could stop it. none noted in the record

Who should care. Transmission contractors, right-of-way firms, and western Kansas lodging.

SECTION 4

Updates on tracked projects

None. The ledger held no tracked projects before this run, so every finding is reported as new. Next week's run will compare against the 45 project IDs logged today.

Low-probability new projects

PROJECT	RECORD	WHY LOW	NEXT
Project Prometheus P-031 · Greene Co., IN · Industrial complex (not disclosed)	X Oct 9 · IDEM / USACE Louisville WQC001528; LRL-2026-00295-jde: New industrial complex; 1,426 LF stream impacts; security fence. IDEM notice	Low: a single environmental record, but codename and security fencing make it the week's best unknown.	401 comment deadline (Oct 30)
3C Dairy feedlot P-032 · Morrison Co., MN · Food and agriculture (dairy)	X Oct 6 · Minnesota Pollution Control Agency: 3,600 head, 5,040 animal units. EQB Monitor	Low: single environmental record.	EAW comments due (Nov 5)
Pazdernik Gravel Pit P-033 · Douglas Co., MN · Mining and aggregates	X Sep 29 · Douglas County (EQB Monitor notice): 97 acres, 50-year life; decision Sept 15. EQB Monitor	Low: single environmental record.	County permit; date not found
Stumpf industrial rezoning near Marker 126 P-034 · Webster Co., IA · Industrial land (end use not disclosed)	L Oct 6 · Webster County Board of Supervisors: Date inferred (article Oct 7); Cornbelt and Prairie Energy co-ops support. Messenger News	Low: speculative rezoning, one category; electric co-op support is the only hint of a large user.	Second consideration (Oct 20)
Falkirk Mine permit revision P-035 · McLean Co., ND · Mining (lignite)	X Sep 28 · North Dakota PSC (Reclamation) RC-26-317: Adds federal coal lease NDM 111489. ND PSC case	Low: single permit revision at an operating mine.	not found

SECTION 5

Unlinked signals

SIGNAL	RECORD	WHAT WOULD CONFIRM A PROJECT
LEAP district transmission and water main P-036 · Lebanon area, IN	W Sep 22 · Indiana Department of Environmental Management DW 13173: Possible link to P-013. About 33,200 ft of 30-inch main and booster station. IDEM notice E Sep 30 · Indiana Utility Regulatory Commission Cause 46387: Possible link to P-013. About 34 mi 138 kV and 66 mi 345 kV for LEAP load. IURC order	Utility or city statement tying the 30-inch main and new lines to a named LEAP customer. Possible link to P-013.
CenterPoint Duff Substation expansion P-037 · Near Huntingburg, IN	E Oct 1 · IDEM / USACE Louisville WQC001525; LRL-2026-00589: Load served not stated; may be grid upgrades. IDEM notice	A named customer or interconnection request at Duff.

SIGNAL	RECORD	WHAT WOULD CONFIRM A PROJECT
Ameren Missouri IRP large-load pipeline P-038 · Ameren Missouri territory, MO	E Sep 28 · Missouri PSC (Ameren filing): 2.8 GW signed ESAs; 10.6 GW gas planned; sites not named. Ameren IRP slides	Named ESA customers or CCN filings for specific plant sites.
Otter Tail very-large-customer rate class P-039 · Otter Tail SD territory, SD	E Sep 29 · South Dakota PUC EL26-021: Staff data requests Oct 7. SD PUC docket	A service agreement under the new class naming a customer and site.
Stuart urban renewal: substation, water plant, rail park P-040 · Stuart, IA	W Oct 12 · Stuart City Council: \$3.17M substation, \$12.3M water plant, rail park certification. Citizen Portal	A named industrial user at the Stuart Rail Park or behind the new substation.
Osawatomie manufacturer referral P-041 · Osawatomie, KS	L Oct 8 · Osawatomie City Council: About 150 employees seeking about 20 acres at city solar site. Council packet	Company name and a land agreement for the 20 acres.
Seward service area transfer P-042 · Seward, NE	E Oct 21 · Nebraska Power Review Board SAA 193-26-A: Tract on NW edge of Seward moves from Norris PPD to city. NPRB agenda	The Exhibit A map and the customer that prompted the transfer.
NPPD small modular reactor site license P-043 · not disclosed, NE	E Oct 1 · NPPD Board of Directors: Also Cooper Nuclear Station uprate. NPPD agenda	Board minutes naming the site and licensing partner.
Clean Cloud Energy data center talks P-044 · Mahomet, IL	L Oct 13 · Village of Mahomet: Talks reported; aquifer concerns; source is a newsletter citing WCIA. Strisker newsletter	A village agenda item or land agreement naming a site.
Trenton Agri Products ethanol expansion P-045 · Trenton, NE	A Oct 9 · Nebraska DWEE CP26-020: Throughput to 700,084 tons/yr; fourth cooling tower cell; comments to Nov 9. DWEE notice	Investment figure and any water or NRD well record for the added cooling tower cell.

Coverage notes

Search budget. A shared web-search cap ran out partway through every state sweep. Follow-up cross-checks on new High and Medium projects could not be run. Treat thin categories below as unsearched, not empty.

Indiana. IDEM's all-regions notice page worked well (W and X). IURC weekly orders page was stale and the docket portal needs JavaScript, so no new large-load petitions were found. USACE Louisville blocked automated reading.

Ohio. Ohio EPA notices, Development, Tax Credit Authority and governor pages returned no content. PUCO/OPSB DIS blocked. No Ohio W or X records reached; this is the biggest gap.

Illinois. ICC site and USACE Chicago blocked by robots rules. Water, sewer and county agendas (Kendall, Grundy, Will, DeKalb, Winnebago) not searched. Only one in-window project record found.

Michigan. EGLE notice calendar and MPSC news search were unavailable; reached only indexed notices. USACE Detroit page stale. SOAR and drain items not searched.

Wisconsin. PSC docket system returned 403; WDNR wetland, hearings and high-capacity well pages stale or erroring. No W or X record found.

Minnesota. EQB Monitor and PUC project pages worked. No DNR appropriation, SRF or DEED award found. Monticello and Big Lake city sites block automated reading.

Iowa. IUC news page stale; no large-load docket found. Iowa DNR water use, RISE and SRF not searched. IEDA board had no in-window awards.

Missouri. PSC EFIS case numbers not found. No in-window food, battery, fuel or logistics records confirmed. Ferguson city documents blocked.

Kansas. KDHE blocked (notice read via a county copy). KCC eStar and USACE Kansas City not reached. Water right applications not searched.

Nebraska. DWEE notices worked. USACE Omaha failed; Sarpy and Lancaster agenda centers errored; Kearney Hub paywalled. NRD well permits not searched.

North Dakota. PSC case pages worked; no new siting or large-load cases. State Water Commission permits and Oliver and Morton county sites not reachable.

South Dakota. PUC docket lists worked but linked PDFs did not load. DANR water rights and USACE Omaha not reachable.

Context, not logged. Policy actions without a project: Independence (MO) 1,000 ft setback ordinance, Butler County (KS) regulations (vote Oct 27), Chicago, McHenry County, Kalamazoo and Milwaukee moratorium efforts. Pre-window leads: Givaudan \$215M West Harrison (IN), Amazon \$100M Greenwood (IN), Invenergy Brillion gas plants (WI), Gemini 500 MW Sioux Falls (SD, public meeting Oct 27).

Watch list, next 30 days

DATE	STATE	EVENT
Oct 12	IA	Stuart council hearing on substation, water plant and rail park plan (P-040)
Oct 13	IL	Mahomet village meeting on Clean Cloud Energy data center (P-044)
Oct 14	KS	Leavenworth County commission meeting, Project Bluestem (P-017)
Oct 14	KS	Reported court date on Osawatomie petition, Project Catalyst (P-004)
Oct 14	MI	Van Buren Township planning commission, Project Cannoli site plan (P-001)
Oct 14	MN	Plum Creek BESS public hearing, Westbrook; WebEx Oct 15 (P-021)
Oct 19	MN	Castle Rock BESS hearing, online; in person Oct 21 (P-020)
Oct 20	IA	Webster County second consideration, Stumpf rezoning (P-034)
Oct 20	SD	PowerOn Midwest public input, Brookings; Milbank Oct 21, Clear Lake Oct 22 (P-025)
Oct 21	KS	Leavenworth County, expected Cloverleaf MOU (P-017)
Oct 21	MI	EGLE hearing, Related Digital NPDES MI0060445 (P-028)
Oct 21	NE	Power Review Board, Seward service area transfer (P-042)
Oct 21	OH	OPSB evidentiary hearing, NEO Power Generation (P-014)
Oct 21	SD	Big Stone-Hankinson-Bison public input, Milbank; Rosholt Oct 22 (P-026)
Oct 22	KS	Osawatomie city council (P-004)
Oct 24	IN	IDEM air comments close, Amazon Wheatfield (Data Center Permit Ledger)
Oct 29	ND	Oliver County P&Z, likely Base Electron rezoning revisit (date inferred) (P-023)
Oct 30	IN	IDEM 401 comments close, Project Prometheus (P-031)
Oct 31	KS	KDHE comments considered through this date, Chisholm Trail (P-029)
Oct 31	MI	DTE deadline to accept U-22058 conditions, about this date (P-001)
Nov 3	IA	Webster County third consideration, Stumpf rezoning (P-034)
Nov 3	SD	Party-status deadline, PowerOn Midwest EL26-026 (P-025)
Nov 4	MN	Castle Rock BESS comments close (P-020)
Nov 5	MN	3C Dairy EAW comments close (P-032)
Nov 6	IN	IDEM comments close, Lilly pretreatment permit (P-013)
Nov 9	IN	IDEM comments close, ENTEK NPDES (P-003)
Nov 9	SD	Party-status deadline, EL26-028 (P-026)
Nov 10	IN	IDEM virtual hearing, Amazon Wheatfield air permit (Data Center Permit Ledger)

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